

Document and entity information

| | Mar 2018 | Sep 2017 |
|--|------------|--|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信 〔日本基準〕(連 結) |
| Filing date | | 2017-11-13 |
| Company name | | Takasago Thermal Engineering Co.,Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 19690 |
| URL | | https://www.tte- net.com/ |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2018-03-31 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表取締役会長兼社 長 |
| Name | | 大内 厚 |
| Inquiries | | |
| Title | | 取締役常務執行役員 コーポレート本部長 |
| Name | | 原 芳幸 |
| Tel | | 03-6369-8215 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2017-11-13 |
| Dividend payable date (as planned) | | 2017-12-08 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (機関投資家および 証券アナリスト向 け) |

Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2017 | Sep 2016 |
|--|----------|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 129,724 | 114,156 |
| % change | 13.6 | 1.3 |
| Operating income | | |
| Operating income | 6,882 | 3,462 |
| % change | 98.8 | 57.8 |
| Ordinary income | | |
| Ordinary income | 7,340 | 3,864 |
| % change | 89.9 | 27.6 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 4,518 | 2,384 |
| % change | 89.5 | 24.7 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 6,904 | 639 |
| Change in comprehensive income | 979.8 | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 61.40 | 32.43 |
| Diluted earnings per share (Yen) | 61.23 | 32.35 |
| Note to consolidated operating results | | |
| Note to operating results | - | |

Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2017 | Mar 2017 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 238,755 | 234,716 |
| Net assets | 116,891 | 111,574 |
| Capital adequacy ratio (%) | 48.0 | 46.6 |
| Note to consolidated financial positions | | |
| Owner's equity | 114,492 | 109,382 |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

| | Sep 2017 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Mar 2018 | Sep 2017 | Mar 2017 |
|---------------------|----------|----------|----------|
| Quarterly dividends | | | |

Quarterly dividends

| | | |
|--|-------|--|
| Dividends | | |
| Dividend per share (Yen) | | |
| Dividend per share (Yen) | | |
| First quarter | | |
| Result | - | - |
| Second quarter | | |
| Result | 15.00 | 14.00 |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 22.00 |
| Forecast | 15.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 36.00 |
| Forecast | 30.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | 平成29年3月期期末 配当金22円の内訳 普通配当16円、特別配当6円 |

Quarterly Forecasts

(in millions of yens)

Mar 2018

| | | |
|--------------------------------------|--|--|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | | 3. 平成30年3月期の連結業績予想（平成29年4月1日～平成30年3月31日） |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | | 262,000 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 0.7 |
| Upper | | - |
| Lower | | - |
| Operating income | | |
| Operating income | | |
| Forecast | | 11,000 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | -11.2 |
| Upper | | - |
| Lower | | - |

| | |
|--|-----------------------------------|
| Ordinary income | |
| Ordinary income | |
| Forecast | 12,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -10.6 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 7,800 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -10.0 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 106.01 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | (参考) 予想受注高 (通期) 250,000百万 円 |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Sep 2017

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

true

Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

詳細は、添付資料10ページ「2. 四半期連結財務諸表及び主な注記(4)四半期連結財務諸表に関する注記事項(四半期連結財務諸表の作成に特有の会計処理の適用)」をご覧ください。

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2017 |
|--|----------|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2017 | Mar 2017 | Sep 2016 |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 82,765,768 | 82,765,768 | |
| Number of treasury stock at the end of fiscal year | 9,155,057 | 9,220,817 | |
| Average number of shares | 73,581,014 | | 73,535,298 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.